

NOTICES

Notice No.	20250317-61	Notice Date	17 Mar 2025
Category	Corporate Actions	Segment	Equity
Subject	Scheme of Arrangement of ICICI Securities Limited (Scrip Code 541179)		

Content

Trading Members of the Exchange are hereby informed that, pursuant to the Revised Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, ICICI Securities Limited has fixed Record Date for the purpose of determining the Public Shareholders of the Company whose Equity Shares will stand cancelled and to whom the new Equity Shares of ICICI Bank Limited will be issued as per the Swap Ratio set out in the Scheme.

Trading members are advised not to deal in the equity shares of the company with effect from the under mentioned date.

COMPANY NAME CODE	RECORD DATE	PURPOSE	NO DEALINGS FROM DATE & SETT.NO.
ICICI Securities Limited (541179)	24/03/2025	As per the Revised Scheme of Arrangement amongst ICICI Bank Limited ("Holding Company') and ICICI Securities Ltd ('Subsidiary Company) and their respective shareholders as approved vide Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench : - (1) Upon the Scheme becoming effective, the Equity Shares held by the Public Shareholders of ICICI Securities Ltd shall automatically stand cancelled.* AND (2) Further, the Public shareholders of ICICI Securities Limited would be allotted 67 equity shares of ICICI Bank Limited ('Holding Company') having Face value of Rs.2/- each for every 100 Equity shares having Face value -of Rs.5/- each held in ICICI Securities Ltd ('Subsidiary Company')	24/03/2025 DR- 846/2024-2025

*Note: The Equity shares held by shareholders other than Public Shareholders of the Subsidiary Company i.e. ICICI Securities Ltd. shall be delisted from the Stock Exchanges

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza

Senior Manager – Listing Operations (CRD)

March 17, 2025