

October 10, 2024

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

We wish to inform you that ICICI Bank Limited ('ICICI Bank') has, *vide* its disclosure dated October 9, 2024, communicated that Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT') has *vide* two orders passed on October 9, 2024 (i) sanctioned the Company Scheme Petition [C.P.(CAA)/20(AHM) 2024 in C.A.(CAA)/71(AHM) 2023] in connection with the Scheme of Arrangement between ICICI Bank Limited, ICICI Securities Limited and their respective shareholders ('the Scheme') and (ii) dismissed and disposed of the applications (IA 55(AHM) 2024 and Inv. P. 1(AHM)/2024 filed by Quantum Mutual Fund and Manu Rishi Gupta respectively) objecting to the Scheme.

Kindly take the above on your records and oblige.

Thanking you,

Yours faithfully,
For ICICI Securities Limited

Raju Nanwani
Company Secretary

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.
SEBI Registration: INZ000183631
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel. (91 22) 6807 7100
Fax (91 22) 6807 7803

Corporate Office :

Building No. 3, Plot No. Gan-2/1D, Gen-2/1E and Gen-21F, At
MIDC Industrial Area, Mindspace Juinagar, Bonsari,
Shiravane Turbhe MIDC, Navi Mumbai-400706
Tel.: (91 22) 4070 1000

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty
Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com

