

September 13, 2024

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir/Madam,

**Sub:** Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Ref:** NSE Symbol - ISEC and BSE Scrip Code - 541179

This is in connection with our letter dated August 22, 2024, informing about two orders passed by Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') on August 21, 2024 for (i) sanctioning the Company Scheme Petition [C.P.(CAA)/71/MB/2024 and C.A.(CAA)/8/MB/2024] in connection with the Scheme of Arrangement amongst ICICI Securities Limited, ICICI Bank Limited and their respective shareholders ('the Scheme') and (ii) dismissing and disposing of the applications (I.A. 96 OF 2024 and CA 190 of 2024) filed by some of the shareholders of the Company objecting to the Scheme respectively.

This is to inform you that the Company has received an intimation from Hon'ble National Company Law Appellate Tribunal, New Delhi ('NCLAT') on September 13, 2024 at 1:18 p.m. that one shareholder holding 13,050 shares of the Company, who had filed objection to the Scheme has e-filed an appeal before NCLAT against the order of NCLT dismissing their application/objection.

This is for your information and records.

Thanking you,

Yours faithfully,

**For ICICI Securities Limited**

**Siddhanth Nimbalkar**  
**Assistant Vice President**

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.

SEBI Registration: INZ000183631

CIN No.: L67120MH1995PLC086241

**Registered Office:**

ICICI Venture House  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai - 400025, India  
"Tel": (91 22) 6807 7100  
"Fax": (91 22) 6807 7803

**Corporate Office :**

Building No. 3, Plot No. Gen- 2/1D, Gen-2/1E and Gen-2/1F, at  
MIDC TTC Industrial Area, Mindspace Juinagar,  
Bonsari, Shiravane Turbhe MIDC, Navi Mumbai – 400706  
"Tel". (91 22) 4070 1000

**Name of Compliance Officer (Broking Operations) :** Mamta Shetty

**Email Address:** complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000

**Website Address:** www.icicisecurities.com / www.icicidirect.com

