

August 21, 2024

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Response to the clarification/confirmation sought on news item appearing in "www.moneycontrol.com"

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

With reference to your e-mail dated August 21, 2024 seeking clarification/confirmation on news item appearing www.moneycontrol.com, we wish to clarify that the Honourable National Company Law Tribunal, Mumbai Bench (NCLT) has pronounced a verbal order today on the Company Scheme Petition in connection with the Scheme of Arrangement amongst ICICI Securities Limited, ICICI Bank Limited and their respective shareholders ('the Scheme') as well as on the applications filed for objecting to the Scheme. However, as of now, we are awaiting the written order from NCLT.

We shall update the stock exchanges about the same on receipt of the NCLT order in accordance with the provisions under SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Kindly take the above on your records and oblige.

Thanking you,

Yours faithfully,
For ICICI Securities Limited

Raju Nanwani
Company Secretary

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.
SEBI Registration: INZ000183631
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel. (91 22) 6807 7100
Fax (91 22) 6807 7803

Corporate Office :

Building No. 3, Plot No. Gan-2/1D, Gen-2/1E and Gen-21F,
At MIDC Industrial Area, Mindspace Juinagar, Bonsari,
Shiravane Turbhe MIDC, Navi Mumbai-400706
Tel.: (91 22) 4070 1000

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty
Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com

