

Name of the Issue: Aditya Birla Sun Life AMC Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 27,682.56*

**Source: Prospectus dated October 4, 2021*

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 3.59705*

** excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment dated October 6, 2021

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment **	6.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)	6.49%
(iii) at the end of 1st FY (March 31, 2022)	6.57%
(iv) at the end of 2nd FY (March 31, 2023)	6.45%
(v) at the end of 3rd FY (March 31, 2024)	16.84%

***Basis of Allotment (excluding pre-issue QIB holding)*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
Income from operations	12,929.61	12,266.05	13,531.90
Net Profit/(Loss) for the period	6,727.71	5,963.79	7,803.60
Paid-up equity share capital	1,440.00	1,440.00	1,440.50
Reserves excluding revaluation reserves	20,524.55	23,729.89	30,248.30

7 Trading Status

The equity shares of Aditya Birla Sun Life AMC Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024)	Infrequently traded

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Mr.Sunder Rajan Raman and Mr. Ramesh Abhishek	Appointed
	Mr.Bobby Parikh	Completed tenure
(ii) at the end of 2nd FY (March 31, 2023)	Mr. Bharat Patel	Completed tenure
	Ms. Vishakha Mulye	Appointed
	Mr. Ajay Srinivasan	Stepped down as CEO
(iii) at the end of 3rd FY (March 31, 2024)	Mr. Supratim Bandyopadhyay	Appointed
	Mr. Sandeep Asthana	Reappointment

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	712.00
Listing Date	11-Oct-21

Price parameters	At close of listing day - October 11, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	699.45	631.15	542.20	533.85	722.90	483.15
Nifty*	17,945.95	18,044.25	17,812.70	17,464.75	17,945.95	16,013.45

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	311.35	559.95	307.90	455.00	536.00	312.6
Nifty*	17,359.8	18,887.6	15,183.4	22326.9	22,526.60	17,312.75

* Being index of NSE, the designated stock exchange

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2022)	At the end of 2nd FY (March 31,2023)	At the end of 1st FY (March 31,2024)	
EPS (Basic)	Company					
	<i>Consolidated</i>	5	18.27	23.36	20.71	27.09
	Peer Group:					
	<i>HDFC Asset Management Company Limited</i>	5	62.16	65.36	66.72	91.00
	<i>Nippon Life India Asset Management Limited</i>	10	10.90	12.00	11.61	17.71
	<i>UTI Asset Management Company Limited</i>	10	38.97	42.12	34.45	60.26
	Industry Avg		37.34	39.83	37.59	37.59
P/E	Company					
	<i>Consolidated</i>	5	38.97	22.85	15.03	16.80
	Peer Group:					
	<i>HDFC Asset Management Company Limited</i>	5	50.90	32.84	25.55	41.24
	<i>Nippon Life India Asset Management Limited</i>	10	38.46	29.03	18.00	26.56
	<i>UTI Asset Management Company Limited</i>	10	30.14	23.61	18.61	13.51
	Industry Avg		39.83	28.49	20.72	27.10

RoNW	Company					
	Consolidated	5	30.87%	30.63%	23.91%	24.62%
	Peer Group:					
	HDFC Asset Management Company Limited	5	27.76%	25.20%	23.31%	27.45%
	Nippon Life India Asset Management Limited	10	21.94%	21.39%	20.52%	27.78%
	UTI Asset Management Company Limited	10	15.27%	14.87%	11.56%	18.28%
	Industry Avg		21.66%	20.49%	18.46%	24.50%
NAV per share	Company					
	Consolidated	5	59.19	76.27	87.40	1,099.99
	Peer Group:					
	HDFC Asset Management Company Limited	5	224.28	259.29	286.18	331.40
	Nippon Life India Asset Management Limited	10	50.29	55.91	239.36	63.20
	UTI Asset Management Company Limited	10	255.31	284.97	304.59	344.83
	Industry Avg		176.63	200.06	276.71	246.48

Notes

* Sourced from Prospectus dated October 4, 2021.

14 Any other material information

Particulars	Date	Remarks
Pursuant to sale of Equity Shares of the Company by the Promoters, the Company has achieved Minimum Public Shareholding requirements as prescribed by SEBI	31-May-24	
Appointment of Mr. Deepak Yadav as Head-Passive Business (Senior Management Personnel) of the Company with effect from 16th May, 2024	26-Apr-24	
Appointment of Mr. Parth Makwana as Compliance Officer of the Company under SEBI (Mutual Funds) Regulations, 1996 (Senior Management Personnel) with effect from 26th April 2024.	26-Apr-24	
Appointment of Mr. Prateek Savla (ACS A29500) as the Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company with effect from 26th April 2024	26-Apr-24	
Ms. Kamayani Aniruddh Nagar has been appointed as Head - Retail Sales of the Company, being part of the Senior Management	29-Jan-24	
Mr. Sameer Narayan presently serving as Head - Alternate Investment Equity, is designated as Senior Management Personnel	29-Jan-24	

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com