

**Name of the issue: LATENT VIEW ANALYTICS LIMITED**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs. in crore)</b>	600.00
3	<b>Grade of issue alongwith name of the rating agency</b>	
	Name	Not Applicable
	Grade	
4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	337.89

Source: Basis Minutes

(1) Before technical rejections

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment November 18, 2021	10.59%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	5.59%
(iii) at the end of 1st FY (March 31, 2022)	3.25%
(iv) at the end of 2nd FY (March 31, 2023)	3.46%
(v) at the end of 3rd FY (March 31, 2024)	6.85%

**6 Financials of the issuer**

(Consolidated Rs. in mn)

Parameters	31-Mar-22	31-Mar-23	31-Mar-24
Net Sales/ Income from operations	4078.17	5387.62	6406.83
Net Profit after Minority Interest	1295.12	1554.31	1586.44
Equity Capital	200.42	204.9	205.9
Reserves excluding revaluation reserves	10063.39	11869.59	13538.18

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

Particulars	Status
(ii) at the end of 2nd FY (March 31, 2022)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2022	NIL	NA
During year ended March 31, 2023	NIL	NA
During year ended March 31, 2024	NIL	NA

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2022	Estimated Utilisation of Net Proceeds in Fiscal 2023 and beyond
Funding inorganic growth initiatives	1,479.00	Up till November 23, 2024	
Funding working capital requirements of LatentView Analytics Corporation, our Material Subsidiary	824.00	381.00	443.00
Investment in our Subsidiaries to augment their capital base for future growth	1,300.00	400.00	900.00
General corporate purposes	863.78	40.00	766.42
<b>Total Net Proceeds</b>	<b>4,466.78</b>	<b>821.00</b>	<b>2,109.42</b>

## (ii) Actual utilization

Particulars	Amount financed from Net Proceeds	Actual Utilisation of Net Proceeds	Unutilised Net Proceeds
Funding inorganic growth initiatives	1,479.00	Up till November 23, 2024	1,479.00
Funding working capital requirements of LatentView Analytics Corporation, our Material Subsidiary	824.00	824.00	0.00
Investment in our Subsidiaries to augment their capital base for future growth	1,300.00	1,300.00	0.00
General corporate purposes	863.78	863.78	-
<b>Total Net Proceeds</b>	<b>4,466.78</b>	<b>2,987.78</b>	<b>1,479.00</b>

(iii) Reasons for deviation, if any <sup>(1)</sup>

None

*(1) Information shall be updated in due course*11 **Comments of monitoring agency, if applicable <sup>(1)</sup>**

Not Applicable

*(1) Information shall be updated in due course*12 **Price-related data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	197
Listing Date	November 23, 2021

Price parameters	At close of listing day November 23, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022		
				Closing price during FY	High during FY	Low during FY
Market Price	495.00	499.55	476.90	411.00	755.00	368.50
Sensex	58,724.64	56,930.56	57,832.97	58,568.51	57,107.15	54,529.91
Sectoral Index (Information Technology)	34,609.61	36,221.14	34,219.84	36,259.51	33839.31	32,329.32
Price parameters	As at the end of March 31, 2023			As at the end of March 31, 2024		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	321.10	546.55	305.25	508.10	544.50	322
Sensex	58,991.52	68,583.07	50,921.22	73,651.35	74,245.17	58793.08
Sectoral Index (Information Technology)	28,478.99	36,902.89	26,742.69	35,644.77	39,158.87	26314.34

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023	At the end of 3rd FY March 31, 2024
Basic EPS	<b>Issuer: Consolidated</b>	1	5.35	7.09	7.71	7.68
	<b>Peer Group:</b>					
	Happiest Minds Technologies Ltd	2	11.75	12.84	16.3	16.73
	<b>Industry Avg</b>		11.75	12.84	16.3	16.73
P/E	<b>Issuer: Consolidated</b>	1	-	59.6	41.63	66.16
	<b>Peer Group:</b>					
	Happiest Minds Technologies Ltd	2	118.02	82.18	47.55	44.48
	<b>Industry Avg</b>		118.02	82.18	47.55	44.48
RoNW%	<b>Issuer: Consolidated</b>	1	20.89%	13.09%	14.09%	11.74%
	<b>Peer Group:</b>					
	Happiest Minds Technologies Ltd	2	29.76%	27.05%	27.12%	16.19%
	<b>Industry Avg:</b>		29.76%	27.05%	27.12%	16.19%
NAV per share based on balance sheet	<b>Issuer: Consolidated</b>	1	27.02	51.21	58.93	66.75
	<b>Peer Group:</b>					
	Happiest Minds Technologies Ltd	2	38.51	45.33	57.11	97.19
	<b>Industry Avg:</b>		38.51	45.33	57.11	97.19

(1) Basic Earnings per Share (₹) = Profit attributable to equity shareholders for the year/Weighted Average No. of equity shares at the end of the year

(2) Return on Net Worth (%) = Profit for the year/period divided by Total Equity at the end of the year/period.

(3) Net Asset Value (per Equity Share) means total equity as restated divided by number of Equity Shares outstanding at the end of the year/period adjusted for the impact of bonus issue

14 Any other material information

Particulars	Date
NIL	

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)