

**Name of the Issue: Muthoot Microfin Limited**

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 9,600.00

*\*Source: Prospectus*

3 **Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

4 **Subscription Level (Number of times)** 11.86

*\* Figure is after technical rejections and excluding Anhor Portion*

*Source: Minutes for basis of allotment dated December 21, 2023*

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

<b>Particulars</b>	<b>%age</b>
(i) On Allotment	29.04%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (MArch 31, 2024)	26.28%
(iii) at the end of 1st FY (March 31, 2024)*	26.28%
(iv) at the end of 2nd FY (March 31, 2025)*	N.A
(iv) at the end of 3rd FY (March 31, 2026)*	N.A

*\*will be updated in due course*

6 **Financials of the issuer (Consolidated)**

*(Rs. Million)*

<b>Parameters</b>	<b>1st FY (March 31, 2024)</b>	<b>2nd FY (March 31, 2025)(1)</b>	<b>3rd FY (March 31, 2026)(1)</b>
Income from operations	22702	N.A	N.A
Net Profit for the period	4496	N.A	N.A
Paid-up equity share capital	1705	N.A	N.A
Reserves excluding revaluation reserves	26,339	N.A	N.A

*(1) Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available*

7 **Trading Status**

The equity shares of Muthoot Microfin Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

\* Trading status not disclosed as the relevant fiscal year has not been completed.

Source: Stock exchange data.

#### 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	-	
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	

#### 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

#### 10 Status of utilization of issue proceeds

(Rs in million)

(i) As disclosed in the offer document	7048.1
(ii) Actual utilization	7050.00
(iii) Reasons for deviation, if any	NA

#### 11 Comments of monitoring agency, if applicable

- (i) Comments on use of funds : Not Applicable
- (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document : Not Applicable
- (iii) Any other reservations expressed by the monitoring agency about the end use of funds : Not Applicable

## 12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	291.00
Listing Date	26-Dec-23 25-Jan-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue ( 31st March,2024)		
				Closing price	High	Low
Market Price	266.20	231	200	199.80	280.80	196.10
Sensex*	71,336.80	70,700.00	72832	73651	74245	58793
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March,2025)			As at the end of the 3rd FY after the listing of the issue ( 31st March,2026)		
	Closing price	High	Low	Closing price	High	Low
Market Price						Not Available
Sensex*						Not Available

\* Being index of NSE, the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

## 13 Basis for Issue Price

Accounting ratio		Face Value (Rs)	As disclosed in offer document	At the end of 1st	At the end of 2nd	At the end of
				FY (March 31,2024)	FY (March 31,2025)	3rd FY (March 31,2026)***
EPS (Basic)	<b>Issuer: Consolidated</b> <sup>(1)</sup>	10	14.19	30.20	Not Available	Not Available
	<b>Peer Group:</b>					
	Equitas Small Finance Bank Limited	10	4.71	7.01	Not Available	Not Available
	Ujjivan Small Finance Bank Limited	10	5.88	6.54	Not Available	Not Available
	Credit Access Grameen Limited	10	52.04	90.41	Not Available	Not Available
	Spandana Sphoorty Financial Limited	10	1.74	64.84	Not Available	Not Available
	Bandhan Bank Limited	10	13.62	13.84	Not Available	Not Available
	Suryoday Small Finance Bank Limited	10	7.32	20.19	Not Available	Not Available
	Fusion Micro Finance Limited	10	43.29	50.11	Not Available	Not Available
	<b>INDUSTRY AVERAGE</b>			<b>18.37</b>	<b>36.13</b>	
P/E	<b>Issuer: Consolidated</b> <sup>(2)</sup>	10	24.96x	6.99	Not Available	Not Available
	<b>Peer Group:</b>					
	Equitas Small Finance Bank Limited	10	20.29x	13.41	Not Available	Not Available
	Ujjivan Small Finance Bank Limited	10	9.33x	7.41	Not Available	Not Available
	Credit Access Grameen Limited	10	32.47x	15.59	Not Available	Not Available
	Spandana Sphoorty Financial Limited	10	551.18x	13.60	Not Available	Not Available
	Bandhan Bank Limited	10	15.59x	13.57	Not Available	Not Available
	Suryoday Small Finance Bank Limited	10	21.73x	8.17	Not Available	Not Available
	Fusion Micro Finance Limited	10	13.46	9.62	Not Available	Not Available

All the above information is updated till May 31, 2024, unless indicated otherwise

		<b>INDUSTRY AVERAGE</b>		<b>94.86</b>	<b>11.62</b>		
RoNW%	<b>Issuer: Consolidated</b> <sup>(3)</sup>			10.08%	16.03	Not Available	Not Available
	<b>Peer Group:</b>						
	Equitas Small Finance Bank Limited	10		11.21%	13.39	Not Available	Not Available
	Ujjivan Small Finance Bank Limited	10		27.79%	33.70	Not Available	Not Available
	Credit Access Grameen Limited	10		16.18%	22.01	Not Available	Not Available
	Spandana Sphoorty Financial Limited	10		0.04%	13.16	Not Available	Not Available
	Bandhan Bank Limited	10		11.21%	10.34	Not Available	Not Available
	Suryoday Small Finance Bank Limited	10		4.90%	11.96	Not Available	Not Available
	Fusion Micro Finance Limited	10		16.67%	17.74	Not Available	Not Available
	<b>INDUSTRY AVERAGE</b>			<b>12.57</b>	<b>17.47</b>		
NAV per share	<b>Issuer: Consolidated</b> <sup>(4)</sup>			112.63	164.49	Not Available	Not Available
	<b>Peer Group:</b>						
	Equitas Small Finance Bank Limited	10		46.44	52.59	Not Available	Not Available
	Ujjivan Small Finance Bank Limited	10		20.25	19.69	Not Available	Not Available
	Credit Access Grameen Limited	10		326.89	412.23	Not Available	Not Available
	Spandana Sphoorty Financial Limited	10		436.58	498.75	Not Available	Not Available
	Bandhan Bank Limited	10		121.58	133.87	Not Available	Not Available
	Suryoday Small Finance Bank Limited	10		149.28	169.96	Not Available	Not Available
	Fusion Micro Finance Limited	10		230.74	281.93	Not Available	Not Available
	<b>INDUSTRY AVERAGE</b>			<b>190.25</b>	<b>224.15</b>		

(1) Earnings per share (in Rs.) = Basic EPS refers to the EPS sourced from the annual reports of the respective company for the last financial year ended March 31.

(2) P/E: Based on Basic EPS for the financial year ended March 31, 2023 at the closing price at NSE on March 31, 2023

(3) Return on net worth (%) = Return on Networth (RoNW) is computed as net profit after tax (profit attributable to equity holders of the parent) divided by net worth at the NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net Worth has been computed as sum of share capital and reserves (including capital reserve and excluding debenture/ capital

\*\*Not available as the relevant fiscal year has not been completed / information not disclosed

#Sourced from Prospectus dated December 21, 2023.

##: Based on issue price of Rs.291/share and EPS of FY23

#### 14 Any other material information

Particulars	Date
Listing of Equity Shares of Muthoot Microfin Ltd	26-12-2023

Note: For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)