

	Name of the Issuer:	Ventive Hospitality Limited
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1	Type of Issue	Initial Public Offer
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2	Issue Size (Rs. Mn)	16,000.00*
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*Source: Basis of Allotment advertisement dated December 27, 2024

3	Grade of issue along with name of the rating agency	
	Name	NA
	Grade	NA

4	Subscription Level (Number of times)	6.17*
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*The above figure is after technical rejections

Source: Basis of Allotment advertisement dated December 27, 2024

5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
	Particulars	%
	(i) On Allotment**	7.55%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	7.08%
	(iii) at the end of 1st FY (March 31, 2025)	Not available
	(iv) at the end of 2nd FY (March 31, 2026)	Not available
(v) at the end of 3rd FY (March 31, 2027)	Not available	

**Basis of Allotment (excluding pre-issue QIB holding, if any)

6	Financials of the issuer			(Rs. million)
	Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

7	Trading status in the scrip of the issuer	
	Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")	
	Particulars	Status
	(i) at the end of 1st FY (March 31, 2025)*	Not Available
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	

* Trading status not disclosed as the relevant fiscal year has not been completed.

8	Change, if any, in directors of issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed / Resigned
	During year ended March 31, 2025	Not Available	Not Available
	During year ended March 31, 2026	Not Available	Not Available
	During year ended March 31, 2027	Not Available	Not Available

9	Status of implementation of project/ commencement of commercial production	
	Particulars	Remarks
	(i) as disclosed in the offer document	Not Applicable
	(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable	

10	Status of utilization of issue proceeds	Amount which will be financed from Net Proceeds
	(i) as disclosed in the offer document	Details shared
	Particulars	Amount which will be financed from Net Proceeds
	Repayment/prepayment, in part or full, of certain of borrowings availed by: (a)our Company including payment of interest accrued thereon; (b)our step- down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries;	14,000
General corporate purposes	1,195	

	Total	15,195
(ii) Actual implementation		NIL
(iii) Reasons for delay in implementation, if any		None

11	Comments of monitoring agency, if applicable	
	(i) Comments on use of funds	None
	(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12	Price-related data	
	Designated SE	NSE
	Issue Price (Rs.)	643.00
	Listing Date	30-Dec-24

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2025		
				Closing price during FY	High during FY	Low during FY
Market Price	704.55	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	23644.90	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index			Not Applicable			
Price parameters	As at the end of March 31, 2026			As at the end of March 31, 2027		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index			Not Applicable			

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13	Basis for Issue Price				
	Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2025)**	At the end of 2nd FY (March 31, 2026)**	At the end of 3rd FY (March 31, 2027)**
EPS (Diluted)	<i>Issuer:</i>	15.92			
	<i>Consolidated</i>		Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Chalet Hotels Limited	13.53			
	Samhi Hotels Limited	-14.67			
	Juniper Hotels Limited	1.46			
	The Indian Hotels Company Limited	8.86			
	EIH Limited	10.22			
	Lemon Tree Hotels Limited	1.88			
	Apeejay Surrendra Park Hotels Limited	3.82			
<i>Peer Group: (Average)</i>	NA	Not Available	Not Available	Not Available	
P/E	<i>Issuer:</i>	40.39			
	<i>Consolidated</i>	-	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Chalet Hotels Limited	66.04			
	Samhi Hotels Limited	-			
	Juniper Hotels Limited	244.86			
	The Indian Hotels Company Limited	87.89			
	EIH Limited	36.68			
	Lemon Tree Hotels Limited	69.10			
	Apeejay Surrendra Park Hotels Limited	42.96			
<i>Peer Group: (Average)</i>	91.26	Not Available	Not Available	Not Available	
RoNW %	<i>Issuer:</i>	50.31			
	<i>Consolidated</i>		Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Chalet Hotels Limited	15.03			
	Samhi Hotels Limited	NA			
Juniper Hotels Limited	0.9				

	The Indian Hotels Company Limited	13.13			
	ElH Limited	16.58			
	Lemon Tree Hotels Limited	11.75			
	Apeejay Surrendra Park Hotels Limited	5.74			
	<i>Peer Group: (Average)</i>	10.52166667	Not Available	Not Available	Not Available
NAV per share	Issuer:	31.65			
	<i>Consolidated</i>		Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Chalet Hotels Limited	90.08			
	Samhi Hotels Limited	47.63			
	Juniper Hotels Limited	119.34			
	The Indian Hotels Company Limited	71.16			
	ElH Limited	65.34			
	Lemon Tree Hotels Limited	19.52			
	Apeejay Surrendra Park Hotels Limited	56.13			
	<i>Peer Group: (Average)</i>	67.03	Not Available	Not Available	Not Available

Notes

* Source: Prospectus for the offer

**Not available as the relevant fiscal years have not been completed/ information not disclosed

All the financial information for the Company above is on restated and consolidated basis. Accordingly, EPS, RONW and NAV per share pertain to year ended March 31,2024

14	Any other material information	For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com
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Disclaimer:			
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by ICICI Securities Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.			
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